



Entered on Docket  
July 21, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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and

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

## Affects:

- ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

**STIPULATION AND ORDER RE EXTENDING TIME  
TO FILE RESPONSIVE PLEADINGS [AFFECTS ALL DEBTORS]**

IT IS HEREBY STIPULATED and AGREED by and between USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital Trust Deed Fund, LLC (collectively, the "Debtors") by and through their attorneys, Schwartz & McPherson Law Firm and Ray Quinney & Nebeker, P.C., the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the "Direct Lenders Committee") by and through its attorneys, Gordon & Silver, Ltd., the Office of the United States Trustee, by and through August B. Landis (the "Trustee"), the Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC (the "First Trust Equity Holders Committee") by and through its attorneys Stutman Treister & Glatt and Shea & Carlyon, Ltd., the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "Unsecured Creditors Committee") by and through its attorneys Lewis and Roca, LLP, and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the "Diversified Trust Equity Holders Committee") by and through its attorneys Orrick Herrington & Sutcliffe LLP and Beckley Singleton, Chtd. (collectively, the "Parties") as follows:

WHEREAS on July 7, 2006, the Debtors filed a Motion For Order Approving Continued Use of Cash Through October 29, 2006 Pursuant To Third Revised Budget (Affects All Debtors) (the "Cash Motion") which is scheduled to be heard on August 4, 2006 at 1:30 p.m. See Cash Motion, docket no. 846.

WHEREAS on July 7, 2006, the Debtors filed a Motion to Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds (Affects USA Commercial Mortgage, USA

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1 Capital Diversified Trust Deed Fund, And USA Capital First Trust Deed Fund) (the "Motion to  
2 Distribute") which is scheduled to be heard on August 4, 2006 at 1:30 p.m. See Motion to  
3 Distribute, docket no. 847.

4 WHEREAS the Debtors intend on filing a supplemental filing to the Motion to Distribute  
5 by no later than Friday, July 14, 2006 to report the actual dollar figures sought to be distributed  
6 and certain related information, as that information will not be available before this date;

7 WHEREAS, the Parties believe that it is necessary to have additional time to respond to  
8 the above-referenced motion and to allow the Debtors to address, to the extent possible, the  
9 concerns of any of the Parties prior to having to file a responsive pleading.

10 NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

11 1. All Parties shall have up to and including July 27, 2006 to file responsive pleadings  
12 to the Motion to Distribute and the Cash Motion. Courtesy copies of said pleadings shall be  
13 delivered to the Court no later than July 27, 2006.

14 2. The deadline to file replies to the responses for all parties shall be August 2, 2006.  
15 Courtesy copies of said pleadings shall be delivered to the Court no later than August 3, 2006 at  
16 12:00 p.m. PDT.

17 3. Nothing in this stipulation prejudices any Party from seeking to continue the  
18 hearing or seeking to further continue the response dates.

19 DATED this 17th day of July, 2006

20 RAY, QUINNEY & NEBEKER, P.C. and  
21 SCHWARTZER & MCPHERSON LAW FIRM OFFICE OF THE U.S. TRUSTEE

22 By: Jeanette E. McPherson  
23 Lenard E. Schwartz, Esq.  
24 Jeanette E. McPherson, Esq.  
25 Attorneys for the Debtors and Debtors in  
Possession

By: \_\_\_\_\_  
August Landis, Esq.  
Scott Farrow, Esq.

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STUTMAN TREISTER & GLATT and SHEA GORDON & SILVER, LTD  
& CARLYON, LTD.

By: Julie H. Karasik By: \_\_\_\_\_  
Eve Karasik, Esq. Gerald M. Gordon, Esq.  
Christine Pajak, Esq. Gregory E. Garman, Esq.  
Candace Carlyon, Esq. Counsel for Official Committee of Holders of  
Counsel for the Official Committee of Equity Executory Contract Rights of USA Commercial  
Security Holders of USA Capital First Trust Mortgage Company  
Deed Fund LLC

ORRICK, HERRINGTON & SUTCLIFFE LLP LEWIS AND ROCA, LLP  
and BECKLEY SINGLETON, CHTD.

By: \_\_\_\_\_ By: \_\_\_\_\_  
Mark A. Levinson Esq. Susan M. Freeman, Esq.  
Lynn Trinka Ernce, Esq. Rob Charles, Esq.  
Brett Axelrod, Esq. Counsel for Official Committee of  
Counsel for the Official Committee of Equity Unsecured Creditors of USA Commercial  
Security Holders of USA Capital Diversified Mortgage Company  
Trust Deed Fund LLC

**ORDER**

IT IS SO ORDERED.

PREPARED AND SUBMITTED by:

RAY, QUINNEY & NEBEKER, P.C. and  
SCHWARTZER & MCPHERSON LAW FIRM

By: \_\_\_\_\_  
Lenard E. Schwartzer, Esq.  
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07/17/2006 15:06 FAX

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Security Holders of USA Capital First Trust  
Deed Fund LLC

By: \_\_\_\_\_  
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Rob Charles, Esq.  
Counsel for Official Committee of  
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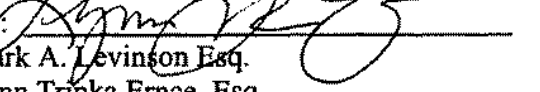
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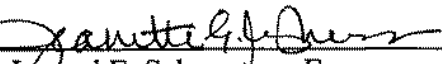
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